

## SMALL CREDIT UNION MEETING

"Empowering Small Credit Unions to Remain Vital and Healthy"

What: "Partners for Progress Meeting"

Where: IBEW Local 716 Union Hall

1475 North Loop West Houston, Texas 77008

When: Saturday, August 18, 2018

**Time:** 8:30 a.m. – 12:00 p.m.

**Topic: Board Training** (Including Financial Reports & Required BSA/OFAC Training)

Cost: \$10.00 per attendee

**Presenter:** Dr. Paul Withey, CEO, Our Mother of Mercy FCU, Board Member of Members

Choice Credit Union

Who should attend? Board, Supervisory Committee and CEO's

Director are responsible for the general direction and control of your respective credit union. To be an effective director you should possess a certain base level of financial skills that are consistent with the size and complexity of your specific credit union's operation.

Directors <u>must</u> have a working familiarity with financial statements in order to prudently direct and control the credit union. This is a perfect opportunity to receive required BSA/OFAC and Financial Literacy Training at a very low cost.

All attendees who complete the training will receive a Certificate of Completion.

Invite a fellow credit union friend, coworker, or credit union official to share in a morning of Low-Cost education.

## **RESERVATIONS:**

To ensure that adequate handouts and seating are available for all participants, PLEASE RSVP to: Cindy Hester, email: uffcu@mindspring.com or call (713) 869-9053

## HOPE TO SEE YOU THERE!

Reminder: All meetings will be held the fourth Thursday of the each month unless changes are necessary.